├ ᵑ 300130 ├ ⸗ ̀E ᵽ ̃ 2017-045

ѡ ⸗ M ̀Ē̃ 2016 ᵽ

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	16	112379	2019 04 15	40,000	5.60%

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2015 12 11 AA- AA+ 2016 2016 6 17 2016 2016 AA- AA+ 2016 4 15 2016 2016 http://www.szse.cn http://www.pyrating.cn http://www.cninfo.com.cn

3 2

	2016	2015	
	47.21%	30.52%	16.69%
EBITDA	15.53%	20.00%	-4.47%
	4.52	11.76	-61.56%

№

1 :

2016 112,654.59 15.24% : 26% 6.2 2.74 4,627.23 13,506.06 55% 14,430.80 67%

1 IPD

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شي ˛ شي ⊐ ▯ ⊢ فج شي ˫ ɾ

ʐ

ﻱ ṕ شي 2016 شي ᴇ Ʌ̩ ̀Ẽ̃ شي ≠ شي ʐ Ŭ

˚˚ ʇ ڤ ˵ POS ƀ ̀Ẽ̃ POS شي ϡ 2016 ̀Ẽ̃

ﻱ ṕ شي Ŭ ị̌ ʊ ▯ شي

شي ̀Ẽ̃ ﻱ ⊢ ض β ɲ ϡ ﻱ شي ˁ شي ˜Ḥ غ

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ˀ ⊢ ɲ ˀ ṕ ʐ ˀ̲ شج

4 ˫ ʐ ɣ ο ˵ ʐ Ḡ ̀Ẽ̃ ɣ Ŭ ɳ فج̲ ɾ ƀ ˜Ḥ№ Ŭ

˜ . ɲ ϧ ϒ ǐ ˝ ˫ فج Ī ɣ ˫ ̀Ẽ̃ ǐ ɾ ϑ ̀Ẽ̃ ˫ 2

ɲ ˀ̲ شج “ Ī ” ⅞ ˀ ̀Ẽ̃ ˫ 2 ˵ Ī ˩ ϡ Ī

˩ IDP ƺ Ŭ ⅞ Ī̲ ⅞ ض ˫ Ī Ḡ ̀Ẽ̃ ˫ Ḡ فج

ƺ مخ ƺ فهم ̀Ẽ̃ “ ﻱ ” ɳ ˵ فج فج ϒ ǐ

⅞ . ˩ ˀ 2 ʐ ˫ ο . ض

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2016 3 ̀Ẽ̃ ₹ ˫ 50,000 ″Ḥ لإ ﻯ ̀Ẽ̃ 2014 4 ﻱ ض ├

ˁ Ψ ת ˫ ת ├ ⇔ ת ⊢ ṕ ﻱ ض

ϡ ɾ Ŭ̆ ϡ ɒ ỉ شي ˜ 2016 12

31 130̲ ″Ḥ̩ 167%

ƀ ﻱ ṕ ɒ ˚˚ ̀Ẽ̃ ɒ ˚˚ ʇ Ŭ ʐ ˁ ʐ ʐ

ﻱ ض ỉ ﻱ ŋ ϧ ˚˚ ʇ ɣ ⊢ ˵ ̀Ẽ̃ Ŭ h

2016 ~ 20,163.77 ″Ḥ ⌈ ≠ 8,377.77 ″Ḥ

2017 ˛˚˚ ʇ ϧ ˚˚ ʇ ɒ ל ˚˚ ʇ ɾ ˀ ̀Ẽ̃ ƺ ϧ Ŭ ~ ض

⇔ ˚˚ ʇ ⇔ ˡ ʐ Ḥ ĸ ̀Ẽ̃ 2 ɣ ⇔ ᴇ ṿ

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2016 5 50,000 100% 2,643.83 1,316.08 2016 16 9

2016 2015 3% 2016 76% 11% G20

ExaDigm,Inc

2016 ExaDigm ISO 6 7

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3 10%

4